# Workflow Rules to Flow in 7 steps. Start with the table, not the tool.

A straight copy keeps the overlap and moves the confusion into a new tool.

SALESFORCE SAYS

# Support ended. The rules did not.

Salesforce ended support for Workflow Rules and Process Builder on 31 December 2025. Existing rules keep running and bugs are no longer fixed.

ENDED

## Support

STILL RUNNING

## The rules

STEP 1 OF 7

# List every automation on the object

One table, seven columns. Work one object at a time.

| | |
|---|---|
| OBJECT | **Opportunity** |
| AUTOMATION | **Set discount approval** |
| TYPE | **Workflow Rule** |
| FIELDS IT WRITES | **Approval Status** |
| OWNER | **Sales operations** |
| STILL USED? | **Yes** |
| PLAN | **Convert** |

An illustration, not a real client

STEP 2 OF 7

# Retire what nobody uses

Ask the owner. Deactivate first. Delete only after a full business cycle.

- [x] Ask the owner
- [x] Deactivate first
- [x] Delete after a full cycle

# Tool or rebuild: any one of these means rebuild

Recursion.

Multiple criteria with scheduled actions.

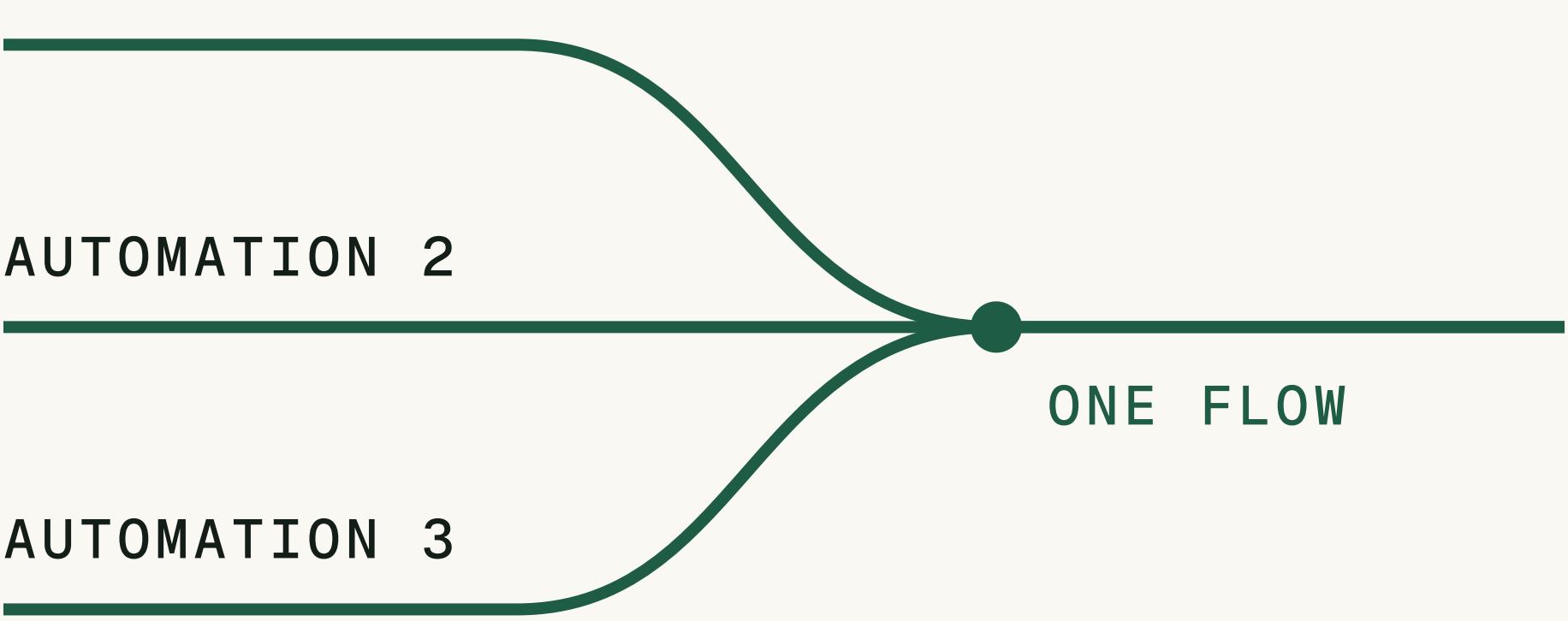
A formula function the tool does not convert.

Another automation writing the same field.

STEP 4 OF 7

# Decide the design before you copy the logic

Where three automations touch one field, decide the single outcome. Then build one flow.



STEP 5 OF 7

# Set the order of the flows

Flow Trigger Explorer groups record-triggered flows and lets you reorder within a group. Leave gaps: 10, 20, 30.

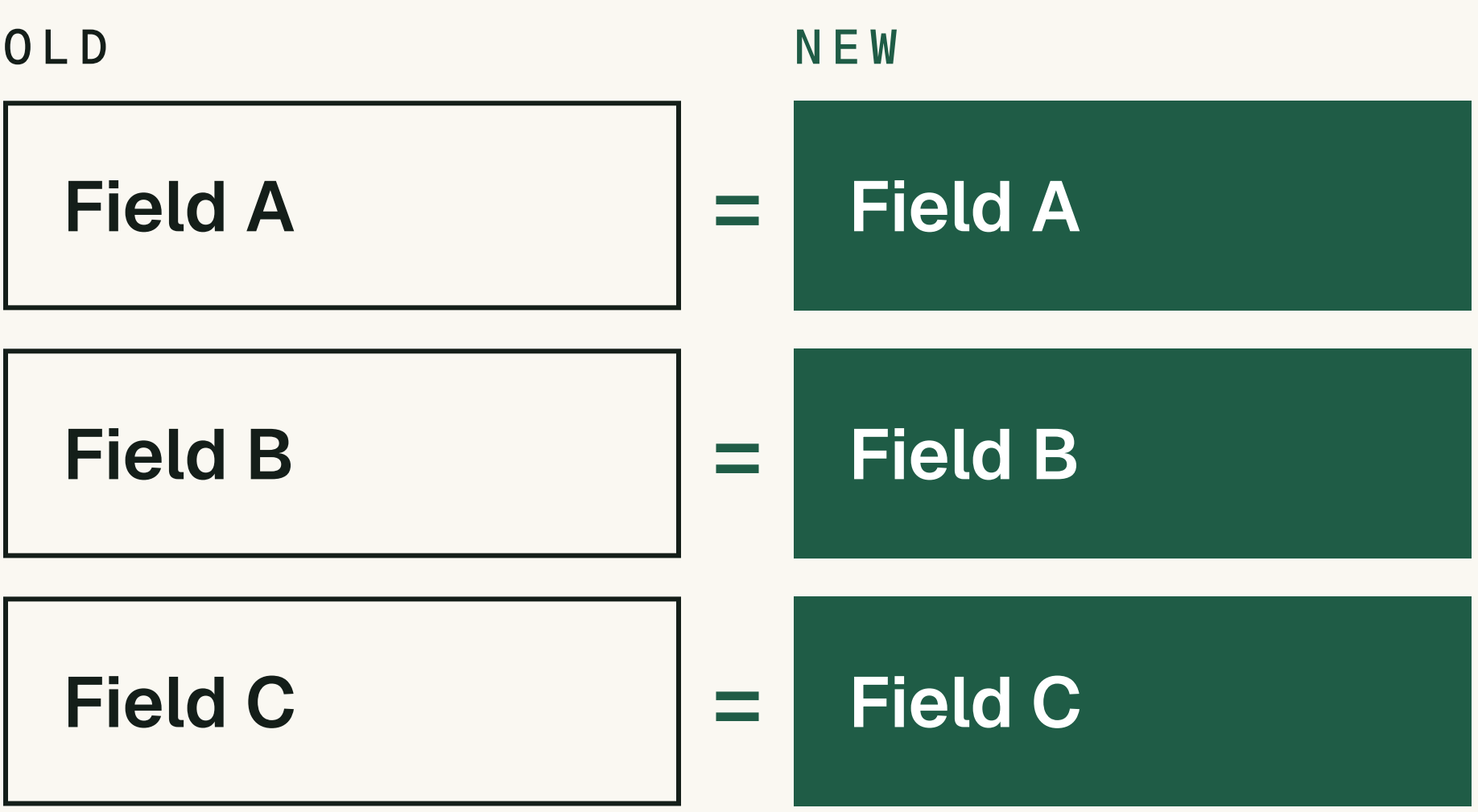



GAPS LEAVE ROOM FOR THE NEXT FLOW

STEP 6 OF 7

# Test against the old behaviour

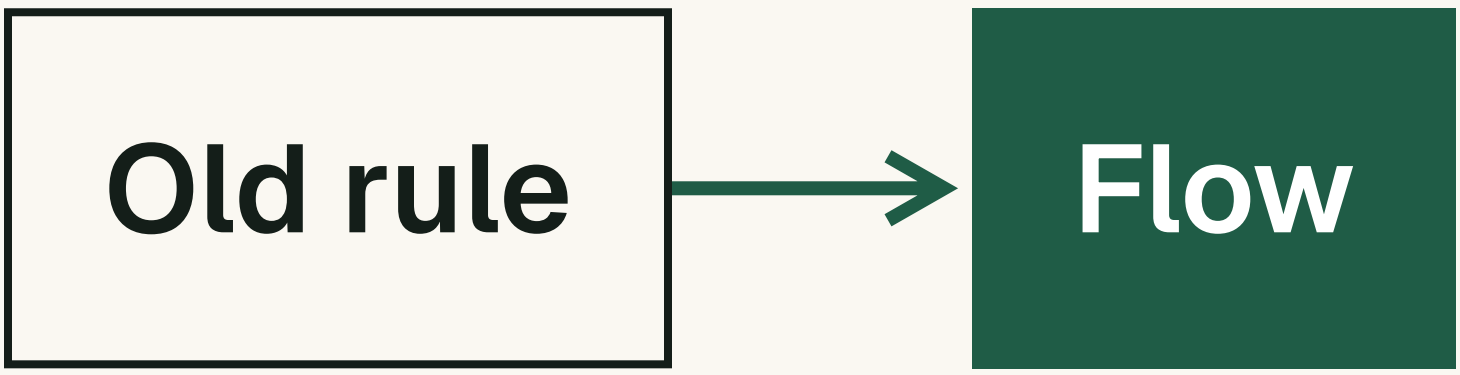
Create the same record in the old and the new setup. Compare the fields side by side. Add a 200 record bulk case.



STEP 7 OF 7

# Cut over one object at a time

Activate the flow and deactivate the old rule in one change window. Delete after a full business cycle.



THE GUIDE

# Save this for your next migration.

Full guide with the Salesforce sources: throughset.com/insights/workflow-rules-process-builder-to-flow. Salesforce statements checked 28 October 2026.

## Throughset

### Your Salesforce has grown messy. We fix it.

Throughset